UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION

M&S ADVISORY GROUP, INC.

Case Number: 1:02-cv-00522

V.

EYEMART EXPRESS, LTD

Senior District Judge S. Arthur Spiegel

NOTICE

TAKE NOTICE that the FINAL PRETRIAL CONFERENCE in this case has been RESET from 8/18/04 to the place, date, and time set forth below:

PLACE	ROOM NO.
Potter Stewart U.S. Courthouse	Room 838
100 East Fifth Street	DATE AND TIME
Cincinnati, Ohio 45202	SEPTEMBER 2, 2004 at 9:00 AM

SPECIAL INSTRUCTIONS:

JAMES BONINI, CLERK

s/Kevin Moser

Kevin Moser Case Manager (513) 564-7620

cc: Robert Pitcairn, Jr., Esq. Wijdan Jreisat, Esq. Jonathan Allison, Esq. Michael Hawkins, Esq.

You can obtain all the pretrial procedures and forms used by the Judge by visiting our website at

www.ohsd.uscourts.gov

Click on Judges and then on Procedures and Forms above the Judge's address.

If you do not have the ability to access the Website for the Judge's procedures and forms, please contact me.